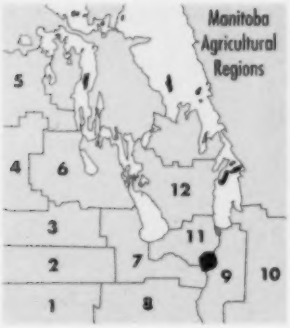
2008-05173/




# Agriculture Statistics

Manitoba Agriculture, Food and Rural Initiatives, Knowledge Management, Industry Intelligence Section
809 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone 1-204-945-3503

SUBJECT:

## MANITOBA AGRI-FOOD EXPORTS, TO THE UNITED STATES, 1994 – 2005

- Manitoba agri-food exports to the US were $1.53 billion in 2005, up 1.6% from 2004 levels. However, exports continue to lag the $1.59 billion record set in 2002.
- Manitoba's agri-food exports to all destinations were $2.960 billion in 2005, down from 3.6 % from 2004.
- The US accounted for 51.7% of Manitoba's total agri-food exports in 2005, up from 49.0% in 2004. This consisted of 21.0% unprocessed goods, 65.7% of the semi-processed, and 54.8% processed.
- Combined hog and pork exports to the US in 2005, totaled $569.7 million up 3.7% from 2004 and 11.8% from 2003. Hog and pork exports to the US in 2005, accounted for virtually all hogs and 32.4% of total pork exports to all destinations.
- Live ruminant exports were halted following confirmation of bovine spongiform encephalopathy (BSE) in a cow in Alberta on May 20, 2003. In September, 2003, a number of countries, including the US and Mexico, allowed a resumption of imports of specified Canadian boneless beef products. Live animal exports to the US were not resumed until July 2005 and were restricted to animals less than 30 months of age.

**Unprocessed/Bulk:**

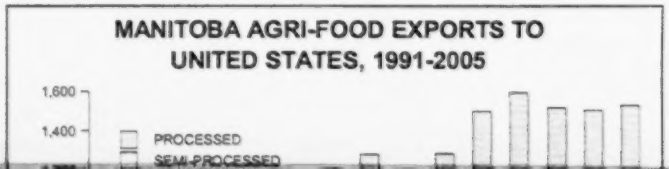
- 2005 unprocessed or bulk exports declined 1.4% from 2004 levels to account for 16.4% of Manitoba's total exports to the US. Bulk exports, primarily field crops, were valued at $251.3 million.
- In 2005, bulk oat exports totaled $114.1 million, while bulk wheat exports were $4.1 million.
- In 2005, Manitoba exported $42.2 million in bulk canola to the US.

**Semi-Processed/Intermediate:**

- Semi-processed exports accounted for 55.5% of the total exported to the US, and were primarily products from hogs, beef, canola oil and meal, pulse crops and oat groats, meal and flakes. Exports were a record $849 million, 10.7% more than 2004.
- Canola oil exports to the USA were $125.6 million with meal exports of $36.8 million, a combined decrease of 34.0% over 2004. That represents virtually all of Manitoba's total canola oil and meal exports.
- Manitoba's live cattle and bison exports were all attributed to direct US shipments. The total value of export in 2005 was $119.1 million. In 2004 the US border was closed to live animal exports, however with it opening in 2005, current export levels represent a gradual rebuilding of live animal trade with the US.
- Exports of hogs to the US were valued at $417.9 million in 2005, up 18.6% from 2004. Virtually all of Manitoba's hogs were exported to the US.

**Processed/Consumer:**

- Processed exports accounted for 28.0% of Manitoba's total exports to the US, and were primarily potato products, pork and honey. Processed exports to the USA totaled $428.8 million in 2005, 11% less than in 2004.
- 32.4% of Manitoba's processed pork and all processed beef exports go to the US. Global processed pork exports totaled $468.1 million in 2005, 9.7% greater than in 2004, while processed beef exports totaled only $3.7 million, up slightly from 2004 levels.
- Processed potato exports to the US totaled a record $240.7 million in 2005, an increase of less than 1% over 2004 levels. The US accounts for 92.8% of Manitoba's total processed potato exports to all destinations.



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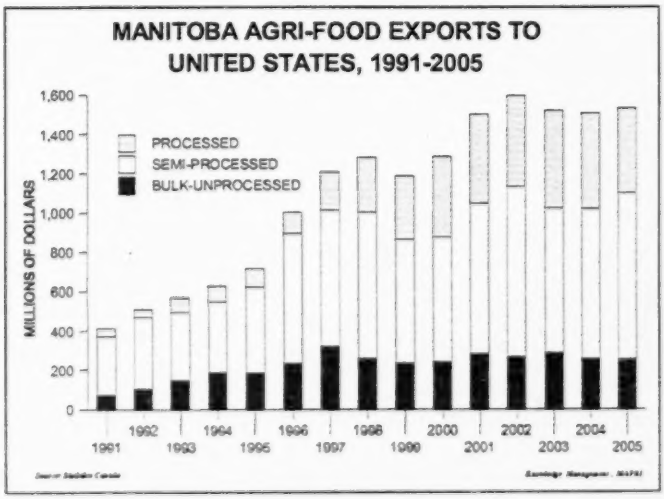


**DATA SOURCE:** Statistics Canada, Agriculture and Agri-Food Canada.

**Knowledge Management Knowledge Centre**
**PH: (204) 945-3503**

**August 14, 2006**

# MANITOBA AGRI-FOOD EXPORTS TO THE UNITED STATES, 1994 – 2005

| COMMODITY | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003[R] | 2004[R] | 2005[P] |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | - millions of dollars - | | | | | | | | | | | |
| **UNPROCESSED/BULK:** | | | | | | | | | | | | |
| Durum Wheat | 3.7 | 4.3 | 2.3 | 4.1 | 3.0 | 4.8 | 0.8 | 2.0 | 7.2 | 0.1 | 0.8 | 0.7 |
| Other Wheat | 46.0 | 30.0 | 38.4 | 65.3 | 45.6 | 48.2 | 48.4 | 72.0 | 57.9 | 8.0 | 5.1 | 3.4 |
| Barley | 24.0 | 15.2 | 14.9 | 20.5 | 16.0 | 13.1 | 8.1 | 20.4 | 8.0 | 5.4 | 6.0 | 1.4 |
| Oats | 23.3 | 40.8 | 75.2 | 102.2 | 61.5 | 62.7 | 83.5 | 87.8 | 84.3 | 122.2 | 98.1 | 114.1 |
| Rye | 2.5 | 1.9 | 4.4 | 8.0 | 5.1 | 3.9 | 4.9 | 5.2 | 5.1 | 5.4 | 5.8 | 5.1 |
| Canola | 29.6 | 18.2 | 27.0 | 30.9 | 43.7 | 25.4 | 19.0 | 18.4 | 15.8 | 16.8 | 51.8 | 42.2 |
| Flaxseed | 18.2 | 23.6 | 27.5 | 38.7 | 28.2 | 25.2 | 11.4 | 6.7 | 8.5 | 16.1 | 14.7 | 22.7 |
| Mustard Seed | 8.4 | 9.9 | 11.5 | 10.2 | 4.8 | 4.6 | 4.9 | 6.9 | 5.4 | 7.8 | 8.7 | 9.3 |
| Canary Seed | 4.4 | 4.3 | 5.6 | 3.8 | 3.4 | 2.7 | 3.0 | 3.3 | 7.0 | 8.6 | 3.3 | 1.6 |
| Sunflower Seed | 10.0 | 13.5 | 7.2 | 8.9 | 13.4 | 11.9 | 18.0 | 24.7 | 35.3 | 38.7 | 26.5 | 14.6 |
| Forage Seeds | 16.5 | 21.8 | 19.4 | 26.0 | 30.0 | 28.8 | 32.5 | 28.8 | 21.7 | 23.9 | 21.5 | 24.8 |
| Other Bulk | 2.7 | 1.8 | 2.0 | 3.1 | 3.7 | 3.2 | 5.4 | 5.4 | 8.6 | 33.5 | 12.5 | 11.3 |
| **TOTAL BULK** | **189.3** | **185.3** | **235.5** | **321.5** | **258.3** | **234.6** | **240.1** | **281.6** | **264.9** | **286.6** | **254.8** | **251.3** |
| **SEMI-PROCESSED/INTERMEDIATE:** | | | | | | | | | | | | |
| Wheat Flour | 11.9 | 9.5 | 0.0 | 0.0 | 0.6 | 0.7 | 1.9 | 4.0 | 4.1 | 4.0 | 3.2 | 1.3 |
| Oat Groats, Meal & Flakes | 10.5 | 11.8 | 19.1 | 23.2 | 25.2 | 27.5 | 26.6 | 38.4 | 31.1 | 31.3 | 27.0 | 34.6 |
| Lentils | 0.7 | 0.8 | 0.7 | 0.8 | 0.9 | 1.0 | 0.5 | 0.4 | 0.7 | 1.1 | 0.9 | 0.8 |
| Dry Peas | 3.9 | 3.8 | 3.8 | 6.0 | 5.5 | 4.5 | 3.9 | 3.0 | 5.0 | 5.8 | 5.6 | 6.5 |
| Dry Beans | 4.9 | 5.3 | 6.8 | 6.9 | 6.7 | 10.2 | 18.3 | 35.7 | 47.4 | 34.7 | 35.7 | 24.0 |
| Refined Sugar | 29.2 | 12.7 | 5.4 | 0.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Canola Oil | 43.6 | 92.4 | 148.7 | 129.6 | 175.5 | 129.2 | 88.5 | 82.1 | 130.5 | 160.8 | 185.1 | 125.6 |
| Canola Meal/Cake | 31.2 | 30.9 | 49.4 | 50.8 | 53.6 | 33.7 | 27.2 | 24.7 | 30.2 | 29.4 | 61.0 | 36.8 |
| Linseed Oil | 0.3 | 1.1 | 1.6 | 2.4 | 2.4 | 4.3 | 3.8 | 2.6 | 4.6 | 4.0 | 2.6 | 2.2 |
| Flax Fibre/Tow/Waste | 12.9 | 18.5 | 27.4 | 26.2 | 30.7 | 27.3 | 23.3 | 21.1 | 11.0 | 12.8 | 13.5 | 14.4 |
| Malt | 0.7 | 1.3 | 1.2 | 0.0 | 0.3 | 2.5 | 4.7 | 0.4 | 0.7 | 0.2 | 0.0 | 0.0 |
| Other Vegetable Oils | 5.8 | 11.9 | 15.5 | 11.5 | 2.5 | 1.1 | 1.5 | 1.0 | 1.1 | 2.6 | 3.2 | 1.6 |
| Egg Albumin | 0.1 | 0.6 | 1.5 | 0.4 | 1.3 | 0.3 | 0.4 | 0.3 | 1.8 | 0.9 | 8.0 | 0.1 |
| Cattle/Bison | 138.0 | 145.1 | 186.5 | 222.0 | 238.4 | 176.8 | 188.3 | 257.7 | 273.2 | 106.7 | 0.0 | 119.1 |
| Hogs | 40.6 | 67.6 | 154.8 | 164.0 | 155.8 | 165.3 | 207.3 | 247.5 | 246.0 | 276.2 | 352.4 | 417.9 |
| Sheep | 1.8 | 3.5 | 4.6 | 6.5 | 6.3 | 5.6 | 4.3 | 4.6 | 5.5 | 2.6 | 0.0 | 0.0 |
| Cattle Hides | 1.7 | 0.6 | 0.2 | 0.3 | 0.2 | 0.2 | 0.1 | 0.1 | 0.0 | 0.0 | 0.0 | 0.2 |
| Hay/Alfalfa Pellets, etc. | 2.6 | 2.1 | 3.3 | 5.6 | 3.0 | 1.8 | 2.0 | 2.0 | 1.8 | 1.8 | 1.4 | 1.5 |
| Other Animal Feeds | 8.1 | 6.4 | 11.2 | 18.5 | 18.1 | 13.1 | 9.8 | 10.8 | 22.9 | 19.0 | 22.5 | 19.5 |
| Other Live Animals | 6.6 | 8.0 | 10.5 | 12.4 | 13.6 | 14.7 | 12.9 | 18.5 | 17.6 | 12.5 | 13.9 | 9.7 |
| Other Intermediate | 4.9 | 4.6 | 7.4 | 6.4 | 5.1 | 9.6 | 11.6 | 12.6 | 34.4 | 30.5 | 30.9 | 33.2 |
| **TOTAL INTERMEDIATE** | **360.0** | **438.5** | **659.6** | **694.0** | **745.8** | **629.2** | **636.8** | **767.4** | **869.9** | **737.1** | **767.0** | **849.0** |
| **PROCESSED/CONSUMER:** | | | | | | | | | | | | |
| Beef | 5.8 | 3.4 | 3.1 | 4.3 | 4.9 | 6.4 | 6.2 | 4.6 | 4.4 | 2.7 | 3.6 | 3.7 |
| Pork | 47.2 | 47.2 | 35.3 | 72.0 | 91.4 | 128.0 | 231.1 | 255.1 | 227.1 | 233.4 | 196.9 | 151.8 |
| Eggs, Yolks/Dried | 1.6 | 0.7 | 0.8 | 0.3 | 0.1 | 1.0 | 1.7 | 3.4 | 4.5 | 3.3 | 0.4 | 0.4 |
| Potatoes, Fresh | 2.2 | 4.6 | 5.8 | 1.9 | 3.7 | 4.1 | 3.4 | 6.1 | 8.2 | 6.9 | 3.6 | 3.9 |
| Potatoes, Processed | 2.6 | 5.9 | 35.7 | 87.4 | 140.5 | 143.2 | 127.2 | 141.2 | 160.4 | 201.5 | 239.6 | 240.7 |
| Honey | 4.2 | 10.4 | 6.7 | 6.7 | 11.4 | 14.9 | 16.8 | 16.1 | 31.2 | 23.1 | 18.5 | 10.9 |

| | | | | | | | | | | | | |
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| Canary Seed | 4.4 | 4.3 | 5.6 | 3.8 | 3.4 | 2.7 | 3.0 | 3.3 | 7.0 | 8.6 | 3.3 | 1.6 |
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| Dry Peas | 3.9 | 3.8 | 3.8 | 6.0 | 5.5 | 4.5 | 3.9 | 3.0 | 5.0 | 5.8 | 5.6 | 6.5 |
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| Refined Sugar | 29.2 | 12.7 | 5.4 | 0.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
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| Canola Meal/Cake | 31.2 | 30.9 | 49.4 | 50.8 | 53.6 | 33.7 | 27.2 | 24.7 | 30.2 | 29.4 | 61.0 | 36.8 |
| Linseed Oil | 0.3 | 1.1 | 1.6 | 2.4 | 2.4 | 4.3 | 3.8 | 2.6 | 4.6 | 4.0 | 2.6 | 2.2 |
| Flax Fibre/Tow/Waste | 12.9 | 18.5 | 27.4 | 26.2 | 30.7 | 27.3 | 23.3 | 21.1 | 11.0 | 12.8 | 13.5 | 14.4 |
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| Other Vegetable Oils | 5.8 | 11.9 | 15.5 | 11.5 | 2.5 | 1.1 | 1.5 | 1.0 | 1.1 | 2.6 | 3.2 | 1.6 |
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| Beverages | 3.1 | 3.0 | 1.1 | 0.1 | 2.1 | 4.3 | 4.6 | 3.8 | 1.4 | 2.1 | 2.1 | 1.7 |
| Other Consumer[1] | 10.3 | 15.4 | 17.6 | 18.6 | 23.3 | 21.6 | 15.9 | 20.4 | 21.7 | 19.9 | 18.4 | 15.7 |
| **TOTAL CONSUMER** | **77.0** | **90.6** | **106.1** | **191.3** | **277.4** | **323.5** | **406.9** | **450.7** | **458.8** | **492.8** | **483.0** | **428.8** |
| **TOTAL EXPORTS** | **626.3** | **714.6** | **1,001.2** | **1,206.9** | **1,281.5** | **1,187.4** | **1,283.9** | **1,499.7** | **1,593.5** | **1,516.4** | **1,504.8** | **1,529.0** |
| **TOTAL IMPORTS FROM THE U.S.[2]** | **368.5** | **423.9** | **445.7** | **495.6** | **573.0** | **596.1** | **602.6** | **655.4** | **852.0** | **791.0** | **693.6** | **664.6** |

[1] Includes re-exports of tobacco and coffee.
[2] Only through Manitoba ports of exit, not via other provinces.
R Revised. P Preliminary.
Note: Totals may not add due to rounding.